

# Systematic Withdrawal Plan (SWP)

Please refer instructions before filling the form

I/We hereby apply to the Trustees of Invesco Mutual Fund for Systematic Withdrawal Plan (SWP) enrollment under the following scheme and I / We agree to abide by the terms and conditions of the Plan

## Key Partner/Agent Information

Mutual Fund Distributor ARN <b>JAVAHAR.K.P.</b> ARN - <b>ARN 10021</b>	Sub-Broker ARN Code ARN -	Internal Sub-Broker/Employee Code
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Employee Unique Identification No. (EUIIN) (Of Individual <b>E035876</b> of employee/ Relationship Manager/Sales Person of the Distributor)	Registered Investment Advisor (RIA) Code / Portfolio Manager's Registration Number (PMRN)
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Upfront commission shall be paid directly by the investor to the AMFI registered distributors based on the investors' assessment of various factors, including the service rendered by the distributor.

Folio Number

Application Number

### 1. Applicant's Personal Details

First/Sole Applicant Name<sup>+</sup>   
(Name as per PAN records)

PAN/PEKRN<sup>+</sup>

KIN

### 2. Systematic Withdrawal Plan (SWP) Mandate

(Investors applying under the direct plan must mention "Direct" in the Plan box provided below)

Scheme

Plan:  Regular  Direct

Option

Fixed Amount  Capital Appreciation Amount

Frequency  Weekly (1<sup>st</sup> business day of each week)  Monthly (Default)  Quarterly

SWP Date (✓ Any One)  3<sup>rd</sup>  10<sup>th</sup>  15<sup>th</sup> (Default)  20<sup>th</sup>  25<sup>th</sup>

Period of Enrollment from (1st Installment)  To (Last Installment)

Withdrawal Amount (Per Installment)   
(Not applicable for Appreciation Option)

No. of Installments  Total Withdrawal

### 3. Applicant's Signature

Please note: Signature(s) should be as it appears on the Application Form and in the same order. In case the mode of holding is joint, all Unitholders are required to sign

<input type="text"/>	<input type="text"/>	<input type="text"/>
Sole/First Applicant/Guardian	Second Applicant	Third Applicant

Date

Place

I/We hereby confirm that the EUIIN box has been intentionally left blank by me/us as this transaction is executed without any int ervention or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker.

Sign Here - Sole/First Applicant/Guardian/POA

Sign Here - Second Applicant

Sign Here - Third Applicant