Sign Here - Sole/First Applicant/Guardian/POA

Sign Here - Second Applicant

Sign Here - Third Applicant

+ Mandatory

Systematic Transfer Plan (STP)

Please refer instructions before filling the form

I/We hereby apply to the Trustees of Invesco Mutual Fund for Systematic Transfer Plan (STP) enrollment under the following scheme and I/We agree to abide by the terms and conditions of the Plan

Key Partner/Agent Information

Mutual Fund Distributor ARN JAVAHAR.K.P. ARN 10021 ARN -	Sub-Broker ARN Code ARN -	Internal Sub-Broker/Employee Code
Employee Unique Identification No. (EUIN) (Of Individual ARN holder of employee/ Relationship Manager/Sales Person of the Distributor) E035876	Registered Investment Advisor (RIA) Code / Portfolio Manager's Registration Number (PMRN)	

Upfront commission shall be paid directly by the investor to the AMFI registered distributors based on the investors' assessment of various factors, including the service rendered by the distributor.

Folio Number

Application Number

1. Applicant's Personal Details

First/Sole Applicant Name+
(Name as per PAN records)   Mr. / Ms. / M/s.

PAN/PEKRN+

KIN

2. Systematic Transfer Plan (STP) Mandate
(Refer Instructions. Investors applying under the direct plan must mention "Direct" in the box provided below.)

STP Type (✓ A/B/C)
Frequency

A. ☐ **Fixed Option** (Default)

☐ Daily ☐ Fortnightly

☐ Weekly ☐ Monthly (Default) ☐ Quarterly

(✓ Any One) ☐ Monday (Default)

☐ Tuesday ☐ Wednesday

☐ Thursday ☐ Friday

Date of choice except 29, 30, 31 (15th Default)   Date of choice except 29, 30, 31 (15th Default)

B. ☐ **Appreciation Option** ☐ Monthly (Default) ☐ Quarterly

Date of choice except 29, 30, 31 (15th Default)   Date of choice except 29, 30, 31 (15th Default)

C. ☐ **Flex STP** (Applicable to Growth Option of Target Scheme only)

☐ Monthly (Default) ☐ Quarterly

Date of choice except 29, 30, 31 (15th Default)   Date of choice except 29, 30, 31 (15th Default)

Source Scheme (from where you wish to transfer)   Invesco India

Plan: ☐ Regular ☐ Direct   Option

Target Scheme (to where you wish to transfer)   Invesco India

Plan: ☐ Regular ☐ Direct   Option   Growth (Default)

Period of Enrollment from (1st Installment) M M Y Y Y Y   To (Last Installment) M M Y Y Y Y

Transfer Amount (Per installment) Rs. in figures   (Not applicable for Appreciation Option)

No. of Installments   Total Transfer (Rs.)   (Amt. per installment x No. of installments)

3. Applicant's Signature

Please note: Signature(s) should be as it appears on the Application Form and in the same order. In case the mode of holding is joint, all Unitholders are required to sign

Sole/First Applicant/Guardian   Second Applicant   Third Applicant

Date D D M M Y Y Y Y   Place